FUEL CARD PIN MAINTENANCE

A HOW TO GUIDE FOR ADDING, TERMINATING, AND SEARCHING FOR DRIVER PINS * Login to Holman Insights
* Go to Vehicles menu
* Go to Fuel menu
* Go to Fuel Management

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						DASHBOARDS 🤟		QUICI	K SEAR			
	Fuel Mo	inagemen	<u>t</u> : Please	note, the F	uel Millennium	n menu has	been updated to	Fuel I	Managen	nent.		
Se	earch	Vehicles	Driver	Ordering	Reporting	Analytics	Communication	Tele	ematics	Holman	pages	5
rends Mai	rends Maintenand Documents »				Telematics	Fuel Usage	Driver Safety	Dashbo	oard Store)		
ehicle Cost De		Total Cost Trend							∇	~~~		
verage Quarterly Cos. Fuel »				Fuel Cost by quarter								\sim
Quarter	Billed	Licensing »		- Fuel Card	Management	Qua	arter Fixe	d	Operating	I	Total	
<u>2023 Q4</u>		Maintenand	e »	Fuel Man	agement 🗡	202	<u>3 Q4</u> 14	4	206)	220	^
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2024.04		1	\$1/	\$503	\$607	202	101	1	503		607	

* Click on the appropriate Fuel Profile (if you have multiples)

Fuel Management										
Account Number:										
					Add Client Profile					
WEX Account Number	T	Name T	Default Client T	Client Contact Y	Client Email					
		AD94 FLEET MGMT	5R82	FLEET COORDINATOR	FLEET@WV.GOV					
		AG01 AGRICULTURE	5R82	FLEET COORDINATOR	FLEET@WV.GOV					
		AG04 AG SOIL CONSERV	5R82	FLEET COORDINATOR	FLEET@WV.GOV					

* Scroll down to the bottom of the screen and choose Pin Maintenance

I ■ 1 2 3 4 5 I 20	▼ items per page	61 - 80 of 227 items
mplementation		
Fuel Profile	Profile Qualifier	
Management		
Alternate Shipping Address	Yehicle Assignment	PIN Maintenance
🖾 Authorization Search		



- * The PIN Maintenance tab allows the user to create and terminate driver PINs
- * You can search for a PIN number by entering the Last Name and/or First Name of the driver and then clicking Search

PIN Maintenance Account Number:			
Search Criteria			
Last Name	First Name	PIN	Status
			ACTIVE
Client SELECT	Vehicle	Employee ID	PIN Special Field
			Clear Search
Search Results	Total Rows 672	Re	eason for Update SELECT V Update Bulk Processing
Add			

* Helpful Tip: You can sort by Columns and download your assigned PINs to Excel.



To Create a PIN

* Click on "Add" on the bottom left below the Search Results

PIN Maintenance Account Number:						
Search Criteria						
Last Name	First Name	PIN	Status ACTIVE			
Client	Vehicle	Employee ID	PIN Special Field			
SELECT •						
			Clear Search			
Search Results	Total Rows 672	Reason for Update SELECT •	Update Bulk Processing			
Add						
Last Na First Na Pin	Status Client Vehicle	Employ Email A PIN Spe Created	Created Last Up Last Up			

- * The PIN Management box appears with a preselected fuel PIN
- * Select Client as 5R82
- * Enter Driver's First Name, Last Name, and Email Address
- * Click Save to add PIN to Driver's Profile



To Terminate a PIN

- * Enter the Driver's Last Name and First Name in the PIN Maintenance Search Criteria
- * Click Search
- * Click on the Driver's Last Name to bring up the Pin Management box (Right)
- * Choose Terminate from the Reason for Update Dropdown and Click Save

PIN Mc	lintenance Number:															
Search	Criteria															
Last Name			Fi	rst Name		P	IN			Status						
TAYLO	R			4						ACTIVE		•				
Client		1	V	ehicle		E	mployee ID			PIN Special Field						
SELEC	Т		•													
												Clear Search				
												Fuel Millenniu	um Pin Information			- 🗆 ×
Search	Results				Total Rows 2				Reason fo	r Update SELEC	T v Update	PIN Mana	gement			
Add													gement			
Last Name	First Name	Pin	Status	Client	Vehicle No	Employee ID	Email Address	PIN Special Field	Created Date	Created By	Last Updated D	Client			Vehicle No	
TAYLOR			ACTIVE	5R82							05/19/2020 12:02:59	5R82		•		<i>i</i> 'i
												First Name			Last Name	
												TERESA			TAYLOR	
												PIN			Update	
															Termingto	

* You can also terminate a PIN by entering the PIN number in the search criteria and then clicking Save

Client	Vehicle No	
5R82	•	<i>i</i> i
First Name	Last Name	
TERESA	TAYLOR	
PIN	Update	
335505	Terminate	
Status	Reactivate	
	Purge	
ACTIVE		
Email Address		
	TERMINATE	· · ·

For additional information or assistance, please contact the Fleet Management Division.

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